

TRF LIMITED

A TATA Enterprise

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2009

Sl No.	Particulars	Rs. in Lakhs							
		Quarter ended March 31, 2009	Quarter ended March 31, 2008	Year ended March 31, 2009	Year ended March 31, 2008	Unaudited		Consolidated results for the year ended March 31, 2009	Consolidated results for the year ended March 31, 2008
						Consolidated Three months ended March 31, 2009	Consolidated Three months ended March 31, 2008		
1.	Net Sales/Income from Operations	23,953.08	16,973.71	63,165.64	36,284.53	25,610.19	21,201.86	72,379.98	44,627.80
2	Expenditure								
	a) (Increase) / decrease in work in progress, finished goods and contracts in progress	4,967.37	43.51	527.47	(648.14)	5,310.83	(172.78)	(691.89)	(919.75)
	b) (i) Consumption of raw materials	10,145.19	8,760.63	27,703.49	18,979.03	10,942.81	11,705.46	42,141.82	24,529.43
	(ii) Payment to sub-contractors	2,374.15	2,764.04	7,995.28	5,419.56	2,392.47	2,794.26	7,774.54	5,484.80
	c) Purchase of Traded goods	-	-	-	-	-	-	-	-
	d) Employee Cost	1,101.97	1,050.99	3,700.84	3,079.45	1,497.17	1,528.66	5,692.92	3,923.52
	e) Depreciation	50.81	39.26	189.80	147.21	88.91	56.54	382.62	226.61
	f) Other expenditure	1,644.97	2,070.92	5,418.63	4,702.12	1,877.00	3,030.37	8,735.90	6,467.78
	g) Total expenditure (2a to 2f)	20,284.26	14,729.35	45,135.51	31,479.23	22,109.19	18,942.51	64,026.11	39,712.39
3	Profit from Operations before Interest, Prior Period items & Exceptional Items (1-2)	3,668.82	2,244.36	8,030.13	4,805.30	3,501.00	2,259.35	8,353.87	4,915.41
4	Other Income	188.16	254.79	918.87	379.39	92.78	270.19	289.78	413.11
5	Profit before Interest, Prior Period & Exceptional Items (3+4)	3,856.98	2,499.15	8,948.80	5,184.69	3,593.78	2,529.54	8,623.63	5,328.52
6	Interest	199.42	89.00	578.51	172.87	241.21	124.26	788.19	240.45
7	Profit after interest but before Prior Period & Exceptional Items (5-6)	3,670.56	2,410.15	8,370.29	5,011.82	3,352.56	2,405.28	7,835.44	5,088.07
8	(a) Prior Period items	-	-	(1,331.78)	-	-	-	(1,331.78)	-
	(b) Exceptional items	(2.44)	(2.44)	(9.76)	(9.76)	(2.44)	(2.44)	(9.76)	(9.76)
9	Profit from Ordinary Activities before tax (7+8)	3,668.12	2,407.71	7,028.75	5,002.06	3,350.11	2,402.84	6,515.90	5,078.31
10	Tax Expense								
	(a) Provision for Current Tax	1,234.73	900.00	2,413.73	1,800.00	1,240.32	934.04	2,404.89	1,865.67
	(b) Deferred Tax charge / (credit)	30.59	(43.84)	20.19	(35.78)	30.59	(43.85)	20.19	(35.78)
	(c) Provision for Fringe Benefit Tax	13.00	9.90	42.00	32.00	13.00	9.90	42.00	32.00
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9 - 10)	2,389.80	1,541.65	4,552.83	3,205.84	2,066.20	1,502.75	4,048.82	3,216.42
12	Extraordinary items (net of Tax)								
	a) Profit on sale of long term investments	-	-	-	1,011.15	-	-	-	1,011.15
13	Net Profit	2,389.80	1,541.65	4,552.83	4,216.99	2,066.20	1,502.75	4,048.82	4,227.57
14	Minority Interest						(199.47)		(253.41)
15	Profit after Minority Interest						1304.27	4,048.82	3,974.16
16	Paid-up Equity Share Capital (Face value Rs. Ten per Share)	550.22	550.22	550.22	550.22	550.22	550.22	550.22	550.22
17	Reserves excluding revaluation reserves (as per Balance Sheet of previous accounting year)	-	-	12,872.47	8892.12	-	-	11,886.39	8720.86
18	Earning Per Share (not annualised)								
	(a) Basic & diluted EPS before extraordinary items for the period (Rs)	43.43	28.02	82.75	58.28	37.55	27.31	73.59	58.46
	(b) Basic & diluted EPS after extraordinary items for the period (Rs)	43.43	28.02	82.75	76.64	37.55	27.31	73.59	72.23
19	Public Shareholding								
	Number of shares	3201119	3201119	3201119	3201119	3201119	3201119	3201119	3201119
	% of shareholding	58.18	58.18	58.18	58.18	58.18	58.18	58.18	58.18
20	Promoters and promotor group Shareholding								
	a) Pledged/ Encumbered								
	- Number of shares	-	-	-	-	-	-	-	-
	- Percentage of shares (as a% of the total shareholding of promotor and promotor group)	-	-	-	-	-	-	-	-
	- Percentage shares (as a% of the total sharecapital of the company)	-	-	-	-	-	-	-	-
	b) Non-encumbered								
	- Number of shares	-	-	2301087	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promotor and promotor group)	-	-	100%	-	-	-	-	-
	- Percentage shares (as a % of the total sharecapital of the company)	-	-	41.82	-	-	-	-	-